

# abertis France

**Abertis France (formerly Holding d'Infrastructures de Transport)**  
**Euro 5,000,000,000**  
**Euro Medium Term Note Programme**

This supplement (the “**Supplement**”) is supplemental to, forms part of and must be read and construed in conjunction with the base prospectus dated 24 April 2025 (the “**Base Prospectus**”), prepared by Abertis France (formerly Holding d'Infrastructures de Transport, the “**Issuer**”) in connection with its Euro Medium Term Note Programme (the “**Programme**”) for the issuance of up to Euro 5,000,000,000 in aggregate nominal amount of notes (the “**Notes**”). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement constitutes a supplement to the Base Prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”) and has been approved by the Central Bank of Ireland as competent authority for the purpose of the Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such an approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement nor as an endorsement of the quality of any Notes that are the subject of the Base Prospectus. Investors should make their own assessment as to the suitability of investing in such Notes.

This Supplement has been prepared for the purpose of updating the section entitled “Recent Developments” to include:

- (i) the Issuer’s change of legal name; and
- (ii) the appointment of a Managing Director.

## **IMPORTANT NOTICES**

The Issuer accepts responsibility for the information contained in this Supplement and declares that to the best of its knowledge the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new fact, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

## AMENDMENTS AND ADDITIONS TO THE BASE PROSPECTUS

With effect from the date of this Supplement the information appearing in the Base Prospectus shall be supplemented in the manner described below.

### DESCRIPTION OF THE ISSUER AND THE BUSINESS

The information set out below shall supplement the section of the Base Prospectus entitled “Description of the Issuer and the Business” on pages 93 to 111 of the Base Prospectus and be inserted in the section entitled “Recent Developments”, immediately after the sub-section entitled “Financial position”:

#### *“Corporate changes*

On 11 July 2025, the sole shareholder of Holding d’Infrastructures de Transport (the “**Company**”), Abertis Infraestructuras, S.A., resolved to change the Company’s legal name to “Abertis France” with immediate effect.

Mr. Aljaro, Chief Executive Officer of Abertis Infraestructuras, S.A., remains President of Abertis France.

In addition, also with immediate effect, the sole shareholder of Abertis France has appointed a Managing Director, Mr. Arnaud Quémard.”

### GENERAL AMENDMENTS

With effect from the date of this Supplement all references in the Base Prospectus to Holding d’Infrastructures de Transport shall be deemed to be to Abertis France, as applicable.